

GenFleet Therapeutics (Shanghai) Inc.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(the “**Company**”)

SHAREHOLDERS’ COMMUNICATION POLICY

1. PRINCIPLES

- 1.1** The Company is committed to providing its shareholders (“**Shareholders**”) and other stakeholders (including potential investors) with balanced and easily understandable information about the Company.
- 1.2** The Board of Directors of the Company (the “**Board**”) shall be responsible for:
- maintaining an ongoing dialogue with Shareholders and encouraging their active engagement with the Company; and
 - formulating and periodically reviewing this Shareholders’ Communication Policy (the “**Policy**”) to ensure its effectiveness.

2. PURPOSES

2.1 The Policy aims to:

- facilitate effective communication with Shareholders and other stakeholders;
- encourage Shareholders to actively engage with the Company; and enable them to effectively exercise their rights as Shareholders.

3. COMMUNICATION CHANNELS

3.1 Corporate Communications

- 3.1.1** As defined in the Rules Governing the Listing of Securities (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), “Corporate Communication” refers to any document issued or to be issued by the Company for the reference or action of holders of any of its securities, including but not limited to the following documents of the Company: (a) directors’ reports, annual accounts together with auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, interim summary reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.
- 3.1.2** The Company’s Corporate Communications will be published on the Stock Exchange’s website (www.hkex.com.hk) and the Company’s website (www.genfleet.com) in accordance with the requirements of the Listing Rules in a timely manner.
- 3.1.3** Corporate Communications will be provided to Shareholders and non-registered holders of the Company’s securities in both Chinese and English versions or, where permitted, in a single language, in compliance with the Listing Rules and in a timely manner.

3.2 Announcements and Other Documents Pursuant to the Listing Rules

3.2.1 The Company shall publish announcements (on inside information, corporate actions and transactions, etc.) and other documents (e.g., Articles of Association) on the Stock Exchange's website in a timely manner in accordance with the Listing Rules.

3.3 Company Website

3.3.1 The Company's website (www.genfleet.com) provides Shareholders with information about the Company, including its principal business activities and the latest developments of the Company and its subsidiaries. The website also provides information relating to the Group's corporate governance, as well as the structure and functions of the Board and its committees.

3.3.2 Information published by the Company on the website of the Stock Exchange will also be promptly posted on the Company's website. Such information includes, but is not limited to, interim reports, annual reports, quarterly reports (if proposed to be published), announcements, circulars, notices of general meetings and any accompanying explanatory documents (if any), as well as information required to be disclosed under the Listing Rules from time to time.

3.3.3 Press releases issued by the Company from time to time are also available on the Company's website. The information contained on the Company's website will be updated regularly.

3.4 General Meetings

3.4.1 The annual general meeting and other general meetings of the Company are the primary forum for communication between the Company and its Shareholders.

3.4.2 The Company shall provide Shareholders with relevant information on the resolution(s) proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided shall be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolution(s).

3.4.3 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at the meetings for and on their behalf if they are unable to attend the meetings.

3.4.4 Where appropriate or required, the Chairman of the Board and other Board members, the chairmen of board committees or their delegates, and the external auditors should attend general meetings of the Company to answer Shareholders' questions (if any).

3.5 Shareholders' Enquiries

3.5.1 Enquiries about Shareholdings

Shareholders should direct their enquiries about their shareholdings to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, by access its online feedback website www.computershare.com/hk/en/online_feedback or call its hotline at +852 2862 8555, or go in person to its public counter at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

3.5.2 Enquiries about Corporate Governance or Other Matters to be put to the Board and the Company

As a general practice, the Company does not handle verbal or anonymous enquiries, unless they involve reports or concerns regarding potential improprieties in any matters relating to the Company. Shareholders may submit written enquiries to the Company for the attention of the Board by mail to the following address: Building A, Zhangjiang MOTOR Innovation Park, No. 1206 Zhangjiang Road, Pudong New Area, Shanghai, PRC.

Note: Shareholder information may be disclosed as required by law.

4. OTHERS

- 4.1** This Policy shall come into effect upon approval by the Board and from the date on which the Company's overseas-listed foreign shares (H shares) are listed on the Stock Exchange.
- 4.2** The right of interpretation of this Policy resides with the Board.